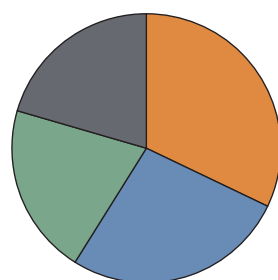


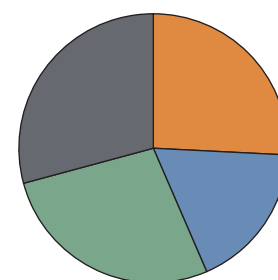
Group value-added statement

For the year ended 30 June			
(R million)	2004	2003	% change
Sales	11 809.1	11 807.0	0.0
Net cost of products and services	4 694.8	4 421.2	(6.2)
Value added by operations	7 114.3	7 385.8	(3.7)
Income from investments and interest	495.8	1 280.5	(61.3)
TOTAL VALUE ADDED	7 610.1	8 666.3	(12.2)
Applied as follows to:			
Employees as salaries, wages and fringe benefits	2 452.0	2 231.1	(9.9)
The state as direct taxes	1 141.3	1 936.4	41.1
Royalty recipients	414.4	598.0	30.7
Providers of capital	1 565.1	2 363.0	(33.8)
Financing costs	67.1	33.3	(101.5)
Dividends	1 498.0	2 329.7	35.7
TOTAL VALUE DISTRIBUTED	5 572.8	7 128.5	(21.8)
Re-invested in the group	2 037.3	1 537.8	32.5
Amortisation and depreciation	572.3	452.4	(26.5)
Reserves retained	1 465.0	1 085.4	35.0
	7 610.1	8 666.3	(12.2)



Employee costs	32.2%
Retained for future growth	26.8%
Capital providers	20.6%
Taxation and royalties	20.4%

FY2004



Employee costs	25.8%
Retained for future growth	17.7%
Capital providers	27.3%
Taxation and royalties	29.2%

FY2003