

Ten-year statistics

Income statements – Years ended 30 June

(R million)	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997
Sales	17,500.2	12,540.8	11,809.1	11,807.0	11,901.5	11,969.1	7,003.6	4,602.0	3,380.6	2,658.2
Platinum	9,991.0	8,132.0	7,941.2	7,390.5	6,137.4	5,253.2	3,017.2	2,251.6	2,091.6	1,742.1
Palladium	1,468.8	1,066.6	1,119.2	1,682.5	2,580.9	3,129.0	1,689.2	1,031.1	621.3	268.9
Rhodium	3,700.2	1,336.3	677.0	1,158.8	1,788.3	2,199.1	1,218.0	582.2	238.7	156.1
Nickel	1,430.8	1,323.0	1,283.6	938.3	681.6	700.2	600.4	363.5	216.7	285.7
Other	909.4	682.9	788.1	636.9	713.3	687.6	478.8	373.6	212.3	205.4
Cost of sales	(10,185.2)	(8,317.8)	(7,549.4)	(6,523.3)	(5,561.0)	(5,003.2)	(3,804.2)	(2,903.6)	(2,489.0)	(2,289.7)
On-mine operations	(4,722.7)	(4,109.5)	(3,667.7)	(3,251.1)	(2,567.5)	(2,330.1)	(1,997.6)	(1,880.4)	(1,772.2)	(1,571.8)
Concentrating and smelting operations	(1,129.6)	(1,043.3)	(967.4)	(801.1)	(642.6)	(492.5)	(440.7)	(415.3)	(384.7)	(351.5)
Refining operations	(545.2)	(502.1)	(477.2)	(411.5)	(354.7)	(333.3)	(307.9)	(295.6)	(262.3)	(266.4)
Amortisation of mining assets	(622.5)	(628.8)	(572.3)	(452.4)	(248.8)	(212.2)	(139.9)	(148.7)	(135.5)	(113.1)
Metals purchased	(4,326.2)	(2,488.9)	(2,259.2)	(1,474.1)	(1,883.4)	(1,968.8)	(698.8)	(287.6)	-	-
Increase/(decrease) in metal inventories	1,161.0	454.8	394.4	(133.1)	136.0	333.7	(219.3)	124.0	66.2	13.1
Gross profit	7,315.0	4,223.0	4,259.7	5,283.7	6,340.5	6,965.9	3,199.4	1,698.4	891.6	368.5
Net foreign exchange transaction gains/(losses)	177.8	32.5	(216.0)	(328.8)	130.8	157.7	20.0	-	-	-
Other operating expenses	(340.0)	(318.9)	(255.4)	(263.5)	(203.9)	(117.1)	(96.6)	(83.2)	(78.7)	(104.0)
Other income/(expense)	(147.6)	292.2	11.4	(54.7)	(98.0)	(63.2)	42.0	14.2	5.9	4.2
Finance income – net	245.3	195.5	64.0	285.8	265.5	383.3	228.2	185.9	44.2	1.8
Share of profit of associates	114.8	203.7	328.4	725.0	697.3	647.3	220.0	149.3	33.9	14.5
Royalty expense	(851.8)	(414.9)	(414.4)	(598.0)	(804.4)	(890.3)	(406.4)	(237.4)	(93.1)	(5.9)
BEE compensation charge	(95.3)	-	-	-	-	-	-	-	-	-
Profit on sale of associate/subsidiary	-	3,155.0	322.3	-	-	-	-	-	-	-
Reversal of impairment/(impairment) of assets	583.1	(1,033.8)	-	-	-	-	-	-	-	-
Profit before tax	7,001.3	6,334.3	4,100.0	5,049.5	6,327.8	7,083.6	3,206.6	1,727.2	803.8	279.1
Income tax expense	(2,616.2)	(1,080.4)	(1,141.3)	(1,622.1)	(1,736.4)	(2,431.1)	(949.1)	(470.2)	(305.4)	(98.5)
Profit for the year	4,385.1	5,253.9	2,958.7	3,427.4	4,591.4	4,652.5	2,257.5	1,257.0	498.4	180.6
Attributable to minority interest	(39.7)	(16.3)	(17.4)	(23.2)	(9.9)	(5.4)	(2.5)	(5.0)	2.9	1.6
Profit attributable to equity holders	4,345.4	5,237.6	2,941.3	3,404.2	4,581.5	4,647.1	2,255.0	1,252.0	501.3	182.2
Earnings per share (cents)										
– basic	6,607	7,920	4,418	5,114	6,902	7,024	3,422	1,929	794	293
– headline (basic)	6,006	4,325	3,934	5,140	6,877	7,035	3,394	1,940	816	305
Dividends per share (cents)										
– interim + proposed	3,200	2,300	2,100	2,650	3,700	3,800	1,760	880	350	110
– special	5,500	-	-	-	-	3,000	-	-	-	-

US dollar statistics – Years ended 30 June

(\$ million)	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997
Sales	2,745.2	2,022.7	1,716.4	1,303.3	1,184.2	1,572.8	1,108.2	757.2	682.5	618.1
Cost of sales	(1,594.1)	(1,344.1)	(1,100.0)	(723.2)	(548.8)	(657.5)	(601.6)	(477.7)	(512.2)	(505.1)
On-mine operations	(739.2)	(664.1)	(534.4)	(360.4)	(253.3)	(306.2)	(315.9)	(309.4)	(364.7)	(346.8)
Concentrating and smelting operations	(176.8)	(168.6)	(141.0)	(88.8)	(63.4)	(64.7)	(69.7)	(68.3)	(79.2)	(77.6)
Refining operations	(85.3)	(81.1)	(69.5)	(45.6)	(35.0)	(43.8)	(48.7)	(48.6)	(54.0)	(58.8)
Amortisation of mining assets	(97.4)	(101.6)	(83.4)	(50.2)	(24.6)	(27.9)	(22.1)	(24.5)	(27.9)	(24.9)
Metals purchased	(677.1)	(402.2)	(329.2)	(163.4)	(185.9)	(258.7)	(110.5)	(47.3)	-	-
Increase/(decrease) in metal inventories	181.7	73.5	57.5	(14.8)	13.4	43.8	(34.7)	20.4	13.6	2.9
Gross profit	1,151.1	678.6	616.4	580.1	635.4	915.3	506.6	279.5	170.3	112.9
Net foreign exchange transaction gains/(losses)	27.8	5.3	(31.5)	(36.5)	12.9	20.7	3.2	-	-	-
Other operating costs	(53.2)	(51.5)	(37.2)	(29.2)	(20.1)	(15.4)	(15.3)	(13.7)	(16.2)	(22.9)
Other income/(expenses)	53.2	390.0	48.6	(6.1)	(9.6)	(8.3)	6.6	2.2	1.2	0.9
Financial income – net	38.4	31.6	9.3	31.7	26.2	50.4	36.1	30.6	9.1	0.4
Share of profit of associates	18.0	32.9	47.9	80.4	68.8	85.1	34.8	24.6	7.0	3.2
Royalty expense	(133.3)	(67.0)	(60.4)	(66.3)	(79.4)	(117.0)	(64.3)	(39.0)	(19.1)	(1.3)
Profit before tax	1,102.0	1,019.9	593.1	554.1	634.2	930.8	507.7	284.2	152.3	93.2
Income tax expense	(409.5)	(174.6)	(166.3)	(179.9)	(171.4)	(319.5)	(150.1)	(77.4)	(62.9)	(21.7)
Profit for the year	692.5	845.3	426.8	374.2	462.8	611.3	357.6	206.8	89.4	71.5
Attributable to minority interest	(6.2)	(2.6)	(2.5)	(2.6)	(1.0)	(0.7)	(0.4)	(0.8)	0.6	0.4
Profit attributable to equity holders	686.3	842.7	424.3	371.6	461.8	610.6	357.2	206.0	90.0	71.9
Basic earnings per share (cents)	1,044	1,274	637	558	696	923	542	317	143	116
Headline earnings per share (cents)	949	693	567	561	693	923	542	317	143	116

Note: These numbers are provided for convenience and have not been audited. The income and expenditure items have been calculated using the average exchange rate for the year. Sales are the actual dollar receipts.

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Operating statistics – Years ended 30 June

(R million)		2006	2005	2004	2003	2002	2001	2000	1999	1998	1997
Gross refined production											
Platinum	(000 oz)	1,846	1,848	1,961	1,673	1,387	1,291	1,199	1,181	1,052	1,002
Palladium	(000 oz)	989	1,029	1,046	893	732	681	636	651	557	497
Rhodium	(000 oz)	242	234	251	215	177	164	155	159	131	141
Nickel	(000 t)	15.6	16.0	16.4	14.7	13.0	14.0	13.8	14.9	7.7	7.7
Impala refined production											
Platinum	(000 oz)	1,125	1,115	1,090	1,040	1,025	1,002	1,020	1,065	1,052	1,002
Palladium	(000 oz)	492	515	501	478	489	481	493	516	557	497
Rhodium	(000 oz)	129	130	116	134	123	128	131	143	131	141
Nickel	(000 t)	7.9	7.9	6.9	8.0	7.7	7.0	7.2	7.7	7.7	7.7
IRS refined production											
Platinum	(000 oz)	721	733	871	633	362	289	179	116		
Palladium	(000 oz)	497	514	545	415	243	200	143	135		
Rhodium	(000 oz)	113	104	135	81	54	36	24	16		
Nickel	(000 t)	7.7	8.1	9.5	6.7	5.3	7.0	6.6	7.2		
IRS returned metal											
Platinum	(000 oz)	246	246	501	252	152	164	102	84		
Palladium	(000 oz)	190	160	314	174	102	116	93	104		
Rhodium	(000 oz)	42	54	97	18	16	21	17	8		
Nickel	(000 t)	2.2	1.9	1.5	0.9	0.7	0.5				
Group consolidated statistics											
Exchange rate: (R/\$)											
Closing rate on 30 June		7.16	6.66	6.17	7.52	10.32	8.06	6.92	6.00	5.48	4.51
Average rate achieved		6.37	6.20	6.88	9.06	10.16	7.68	6.40	6.08	4.95	4.29
Free market revenue											
per platinum ounce sold (\$/oz)		1,791	1,304	1,140	939	934	1,376	1,005	697	662	591
Revenue per platinum ounce sold											
(\$/oz)		1,721	1,279	1,116	935	934	1,321	904	693	662	623
(R/oz)		10,963	7,930	7,678	8,471	9,489	10,145	5,786	4,213	3,277	2,673
Prices achieved											
Platinum (\$/oz)		988	840	773	597	485	586	428	358	409	418
Palladium (\$/oz)		258	208	223	264	389	773	465	311	223	130
Rhodium (\$/oz)		3,015	1,217	548	646	1,098	2,001	1,223	719	358	271
Nickel (\$/t)		15,343	14,592	11,843	7,664	5,594	6,951	7,500	4,466	6,062	7,179
Sales volumes											
Platinum (000 oz)		1,582	1,562	1,495	1,373	1,251	1,177	1,209	1,076	1,030	992
Palladium (000 oz)		896	826	733	688	663	543	656	585	551	491
Rhodium (000 oz)		193	177	179	193	165	145	171	140	129	137
Nickel (000 t)		14.8	14.6	15.8	13.9	12.0	14.1	14.0	14.9	7.5	7.8
Financial ratios											
Gross margin achieved (%)		41.8	33.7	36.1	44.8	53.3	58.2	45.7	36.9	26.4	13.9
Return on equity*		28.0	26.8	26.5	36.9	68.0	81.4	55.7	42.5	20.9	7.8
Return on assets*		26.5	24.0	21.2	30.0	49.0	68.1	52.2	35.8	16.5	5.9
Debt to equity (%)		0.2	0.0	5.3	2.7	1.2	2.0	2.8	5.2	7.3	10.2
Current ratio		1.5:1	2.3:1	1.3:1	1.3:1	1.5:1	1.4:1	2.4:1	2.1:1	1.9:1	1.8:1
Operating indicators											
Tonnes milled ex-mine (000 t)		20,197	19,315	19,065	17,483	15,607	15,184	14,662	14,638	14,509	13,775
PGM refined production (000 oz)		3,490	3,549	3,725	3,162	2,639	2,464	2,308	2,299	1,960	1,888
Capital expenditure (Rm)		2,248	1,992	1,822	1,787	1,250	2,090	783	431	248	266
(\$m)		352	322	265	198	123	275	124	71	51	61
Group unit cost per platinum ounce											
(R/oz)		5,032	4,548	4,144	3,978	3,426					
(\$/oz)		788	735	604	441	338					

* Based on headline profit.