

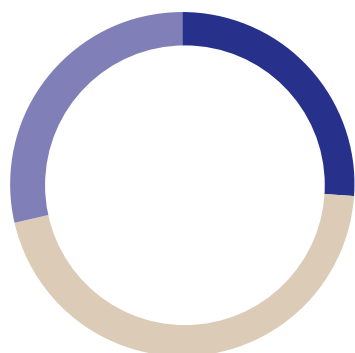
# Group value-added statement



For the year ending 30 June (Rm)

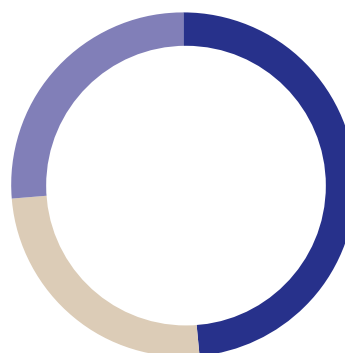
|  | FY2006          | FY2005          | % change     |
|--|-----------------|-----------------|--------------|
| Sales  | 17,500.2        | 12,540.8        | 39.5         |
| Net cost of products and services                | 6,188.6         | 3,144.0         | (96.8)       |
| Value added by operations                        | 11,967.6        | 9,396.8         | 58.9         |
| Income from investments and interest             | 328.0           | 762.0           | (57.0)       |
| <b>Total value added</b>                         | <b>11,639.6</b> | <b>10,158.8</b> | <b>50.3</b>  |
| <b>Applied as follows to:</b>                    |                 |                 |              |
| Employees as salaries, wages and fringe benefits | 3,163.3         | 2,759.7         | (14.6)       |
| The state as direct taxes                        | 2,616.2         | 1,080.4         | (142.2)      |
| Royalty recipients                               | 851.8           | 414.9           | (105.3)      |
| Providers of capital                             | 5,508.3         | 1,432.2         | 284.6        |
| Financing costs                                  | 40.4            | 37.4            | (8.0)        |
| Dividends  | 5,467.9         | 1,394.8         | (292.0)      |
| <b>Total value distributed</b>                   | <b>12,139.6</b> | <b>5,687.2</b>  | <b>113.5</b> |
| (Distributed from)/re-invested in the group      | (500.0)         | 4,471.6         | (30.1)       |
| Amortisation                                     | 622.5           | 628.8           | 1.0          |
| Reserves (distributed)/retained                  | (1,122.5)       | 3,842.8         | (34.9)       |
|  | <b>11,639.6</b> | <b>10,158.8</b> | <b>50.3</b>  |

Total value distributed  
2006



Employer costs 26.1% Tax and royalties 28.6%  
Capital providers 45.3%

Total value distributed  
2005



Employer costs 48.5% Tax and royalties 26.3%  
Capital providers 25.2%