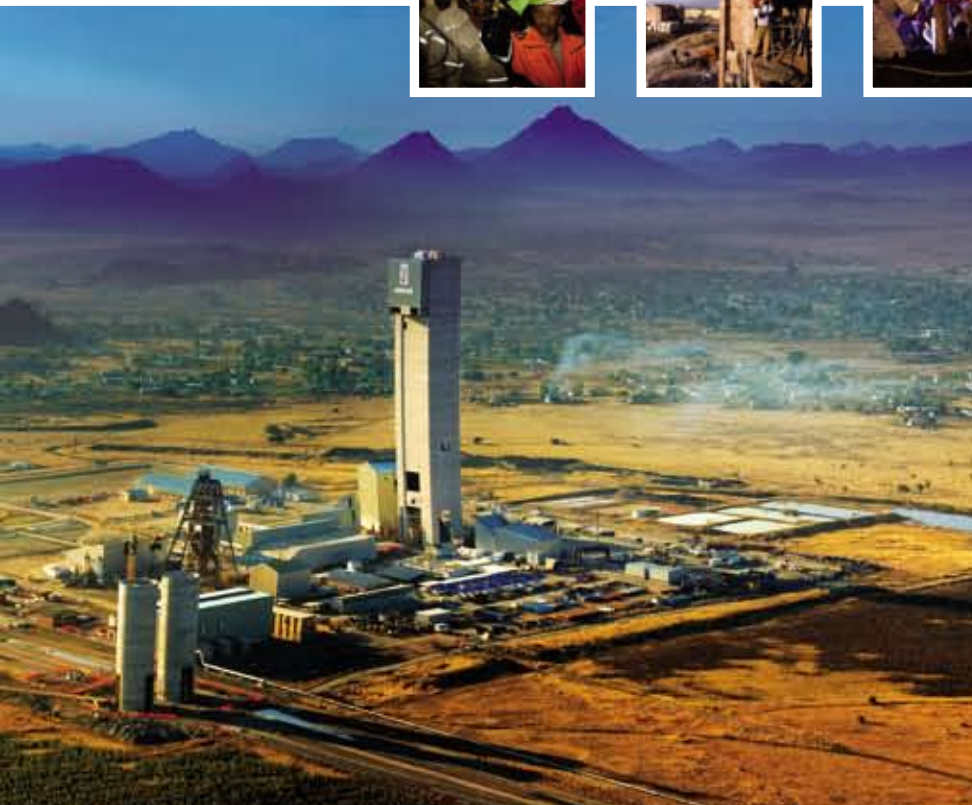
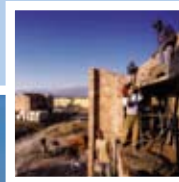
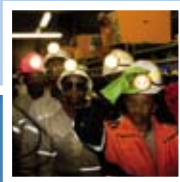


Fact Sheet





Implats

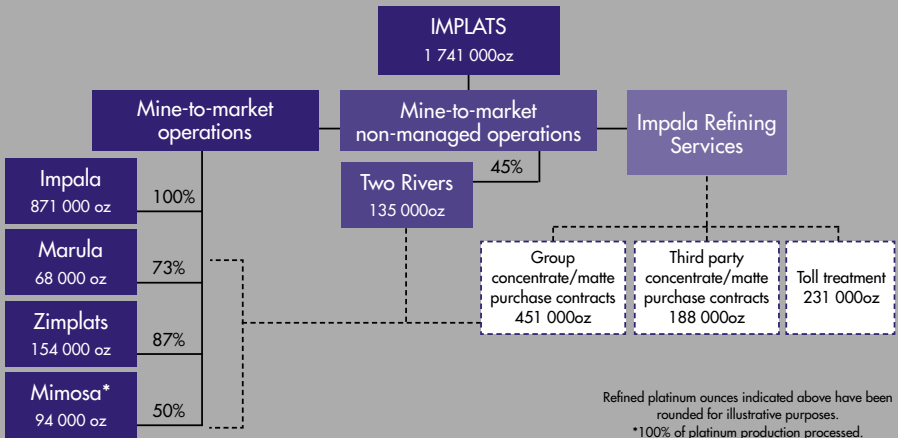
Impala Platinum Holdings Limited (Implats) is in the

business of mining, refining and marketing platinum group metals (PGMs) – primarily platinum, palladium and rhodium – and associated base metals. The group has extensive operations on the two most significant PGM deposits in the world, namely the Bushveld Complex in South Africa, and the Great Dyke in Zimbabwe, and has total attributable resources of 225 million ounces of platinum.

Implats employs some 54,000 people (including contractors) across its operations and, in the 2010 financial year, produced approximately 1.74 million ounces of platinum (around 3.69 million ounces of PGMs). Plans are in place to achieve production of 2.1 million ounces of platinum by 2014.



CORPORATE STRUCTURE





IMPALA PLATINUM, the group's primary operating unit, accounted for around 50% of Implats' total production and approximately two thirds of net profit in FY2010. Impala Platinum, which has a 30-year plus production profile of 1 million platinum ounces per annum, consists of:

- **Mining operations** located on the Impala lease area on the western limb of the Bushveld Complex, near Rustenburg in the North West Province. These operations comprise 14 shafts, five of which have underground decline systems. Three new shafts, to replace shafts coming to the end of their lives, are currently under development. At full production they will have a combined capacity of 500,000 ounces of platinum.
- **Mineral Processes**, comprising the concentrator and smelting plants, is also located on the Impala lease area. Here, mined ore is converted into smelter matte prior to refining. Current smelter capacity is 2.8 million ounces of platinum.
- **Refineries**, including both base metal and precious metal refineries, are located in Springs, east of Johannesburg. Capacity is currently at 2.3 million ounces of platinum. Further expansion to 2.8 million ounces has been deferred until market conditions warrant.

MARULA PLATINUM, located on the eastern limb of the Bushveld Complex, is 27% owned by black economic empowerment interests. The operation, which mines the UG2 reef, is currently ramping up to annual steady-state production of 100,000 ounces of platinum in concentrate over the next three years.

The concentrate is processed by Impala Refining Services and the final product is sold by the Implats group.

TWO RIVERS, also situated on the eastern limb of the Bushveld Complex and in which Implats has a 45% stake, is a joint venture with African Rainbow Minerals (ARM) who are tasked with the management of the project. Implats processes and refines the operation's concentrate through Impala Refining Services. The mine currently produces in the region of 140,000 ounces of platinum in concentrate per annum.

ZIMPLATS, which is listed on the Australian Stock Exchange and in which Implats has an 87% interest, is located to the south west of Harare on the Great Dyke in Zimbabwe. The operation comprises three underground mines, two concentrators as well as a smelter. Ore is milled and smelted prior to shipment to South Africa for refining. Current annual production is around 180,000 ounces of platinum in matte. The Phase 2 Expansion Project is currently underway and will take production to 270,000 ounces of platinum in matte.

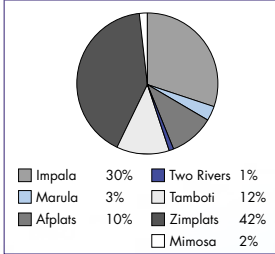


MIMOSA PLATINUM is a 50:50 joint venture with Aquarius Platinum Limited and is one of the lowest cost primary platinum producers in the world. The operation is located on the southern tip of the Great Dyke and produces approximately 100,000 ounces of platinum in concentrate which is transported to South Africa for further processing and refining through Impala Refining Services.

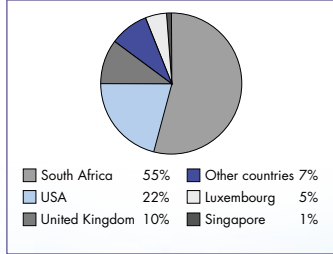
IMPALA REFINING SERVICES (IRS) was established as an entity in 1998 to take advantage of Impala Platinum's excess concentrating, smelting and refining capacity. It oversees the toll refining and metal concentrate purchase business conducted by Implats. By capitalising on its expertise in this area, Implats is able to increase overall production significantly. These additional ounces have a lower risk and cost profile than most new production ounces contributing to an overall reduction in Implats' production costs. A recycling arrangement with US company A-1 Specialised Services and Supplies Inc. for the supply of spent autocatalysts has made IRS one of the largest recyclers of autocatalysts in the world.



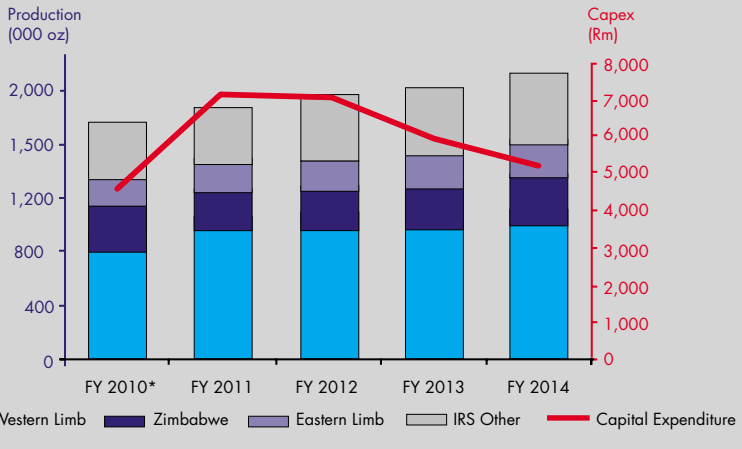
Implats Resources and Reserves
(225 million attributable ounces of platinum as at 30 June 2010)

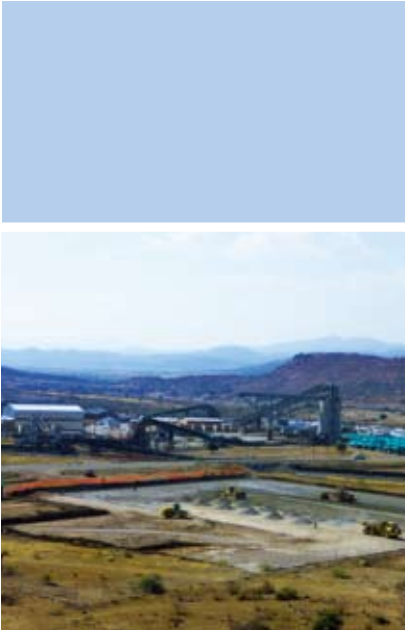


Implats Geographical distribution of shareholders (30 June 2010)



Implats' Expected Platinum Production and Capital Expenditure

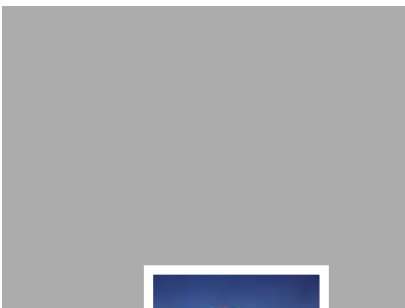




SHAREHOLDER INFORMATION

Implats' has a primary listing is on the JSE (IMPI), with a secondary listing on the LSE (IPLA). The share is traded in the United States through a sponsored Level 1 ADR programme (IMPUY).

The company works actively to increase its share liquidity to satisfy an increasingly international shareholder base. As at the end of the 2010 financial year, 55% of the shareholding was held in South Africa, with the remaining 45% being held offshore.





IMPLATS – KEY STATISTICS

IMPLATS – KEY STATISTICS		FY2010	FY2009	FY2008	FY2007	FY2006
Revenue	(Rm)	25,446	26,121	37,619	31,482	17,500
Cost of sales		(17,294)	(16,359)	(19,888)	(17,010)	(10,170)
Mining operations	(Rm)	(8,796)	(7,214)	(7,303)	(5,901)	(4,709)
Processing operations	(Rm)	(2,257)	(1,962)	(1,478)	(1,316)	(1,130)
Refining operations	(Rm)	(764)	(592)	(670)	(594)	(523)
Other	(Rm)	(5,477)	(6,591)	(10,437)	(9,199)	(3,808)
Average exchange rate achieved	(R/\$)	7.58	8.63	7.32	7.20	6.37
Operating indicators						
Tonnes milled	(000 t)	20,309	20,083	20,380	20,732	20,197
Platinum refined production	(000 oz)	1,741	1,704	1,907	2,026	1,846
PGM refined production	(000 oz)	3,689	3,428	3,644	3,858	3,490
Group unit cost per platinum ounce	(R/oz)	10,417	8,526	7,750	6,370	5,009
	(\$/oz)	1,379	939	1,067	886	784
Capital expenditure	(Rm)	4,554	6,923	5,368	2,887	2,248
	(\$m)	603	762	739	401	352
Financial Ratios						
Gross margin achieved	(%)	32	37	47	46	42
Return on equity	(%)	12	14	38	52	28
Return on total assets	(%)	8	10	20	15	17
Share Statistics						
No. of shares in issue*	(m)	600.4	599.8	605.0	604.1	527.6
Headline earnings per share	(cps)	786	1,001	2,065	1,312	750
Dividends per share	(cps)					
	interim + final	390	320	1,475	975	400
	special	–	–	–	–	688
Safety						
LTIFR (per million man hours worked)		4.61	2.92	2.92	3.48	3.41
FIFR (per million man hours worked)		0.12	0.08	0.10	0.12	0.06
Labour complement						
Own employees	(000)	54,136	53,261	54,991	47,188	43,430
Contractors		38,317	36,000	34,381	33,405	31,828
		15,819	17,261	20,610	13,783	11,602

* Excluding treasury and ESOP shares. All share information has been adjusted for the 8:1 share split that was effected in November 2006.



CONTACT DETAILS

For further information visit www.implats.co.za

Group Executive: Corporate Relations

Bob Gilmour

Tel: +27 (11) 731 9013

E-mail: bob.gilmour@implats.co.za

Group Corporate Relations Manager

Alice Lourens

Tel: +27 (11) 731 9033

E-mail: alice.lourens@implats.co.za

HEAD OFFICE

2 Fricker Road, Illovo, 2196

Private Bag X18, Northlands, 2116

Tel: +27 (11) 731 9000

Fax: +27 (11) 731 9254

E-mail: investor@implats.co.za