

Impala Platinum Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1957/001979/06)
ISIN: ZAE000083648
JSE Share Code: IMP
LSE Share Code: IPLA
ADR Code: IMPUY
JSE Convertible Bond ISIN: ZAE000175873
Convertible Bond Code: IMPCB
("Implats" or the "Company")

RESULTS OF GENERAL MEETING

Implats shareholders are referred to the announcement released on the Stock Exchange News Service on 3 September 2015 and to the circular issued to Implats shareholders on 4 September 2015, relating to the proposed equity capital raising of up to R4 billion via an accelerated bookbuild process to qualifying investors (the "Specific Issue of Shares for Cash").

At the general meeting of Implats shareholders held today, 6 October 2015, all the special and ordinary resolutions proposed in relation to the Specific Issue of Shares for Cash, were passed by the requisite majority of votes.

The number of shares present and outcome of the voting are set out as follows:

Forty eight shareholders holding 525 599 177 ordinary shares were present in person or represented by proxy. This represented 85.33 % of the issued ordinary shares of Implats.

Special resolution: Amendment of MOI

Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
525,411,038	439,950,799	85,460,239	188,043
100.00000%	83.73%	16.27	

Ordinary resolution number 1: Approval of bookbuild placement

Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
525,411,038	464,498,411	60,912,627	188,043
100.00000%	88.41%	11.59%	

Ordinary resolution number 2: Issue of subscription shares to PIC pursuant to bookbuild placement

Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
455,041,714	393,813,611	61,228,103	70,557,367
100.00000%	86.54%	13.46%	

Ordinary resolution number 3: Issue of subscription shares to Coronation pursuant to bookbuild placement

Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
401,707,631	339,069,958	62,637,673	123,891,450
100.00000%	84.41%	15.59%	

Ordinary resolution number 4: Issue of subscription shares to RBH pursuant to bookbuild placement

Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
442,103,232	380,875,129	61,228,103	83,495,849
100.00000%	86.15%	13.85%	

Ordinary resolution number 5: Authorising resolution			
Number of shares voted :	Number of shares for:	Number of shares against:	Number of shares abstained:
525,411,038	464,743,904	60,667,134	188,043
100.00000%	88.45%	11.55%	

6 October 2015
Johannesburg

Transaction sponsor

UBS South Africa Proprietary Limited