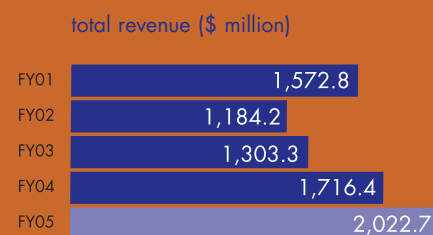
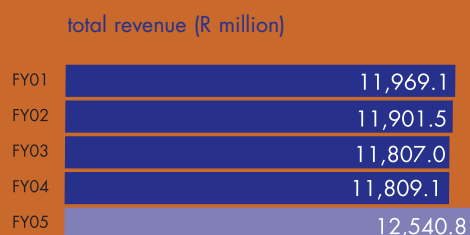


key performance

safety	best ever safety performance
headline platinum production	up 5% to 1.815 million ounces
production – Impala Platinum	increased by 2% to 1.115 million ounces
sales revenue	rose by 6% to R12.5 billion equivalent to \$2.0 billion
gross margin – group	steady at 34%
gross margin – Impala Platinum	maintained at 42%
capital expenditure	R2.0 billion
headline earnings per share	up by 10% to R43.25
total dividend	R23.00 per share or \$3.72 per share

The 2005 financial year was characterised by excellent operational performance, particularly at Impala Platinum.





production highlights

		FY2005	FY2004	% change
group				
refined platinum production	(000 oz)	1,848	1,961	(6)
refined PGM production	(000 oz)	3,549	3,725	(5)
headline platinum production	(000 oz)	1,815	1,729	5
Impala Platinum				
refined platinum production	(000 oz)	1,115	1,090	2
refined PGM production	(000 oz)	2,062	1,976	4



financial highlights

		FY2005	FY2004	% change
sales	(Rm)	12,541	11,809	6
gross profit	(Rm)	4,223	4,260	(1)
profit before tax	(Rm)	6,334	4,100	54
profit	(Rm)	5,254	2,959	78
headline earnings per share	(cps)	4,325	3,934	10
dividends per share (proposed basis)	(cps)	2,300	2,100	10
cash net of short-term debt	(Rm)	3,981	636	526
sales revenue per platinum ounce sold	(R/oz)	7,930	7,678	3
average rand exchange rate achieved	(R/\$)	6.20	6.88	(10)



financial highlights

		FY2005	FY2004	% change
sales	(\$m)	2,023	1,716	18
gross profit	(\$m)	679	616	10
profit before tax	(\$m)	1,020	593	72
profit	(\$m)	845	427	98
headline earnings per share	(cps)	693	567	22
dividends per share (proposed basis)	(cps)	372	306	22
cash net of short-term debt	(\$m)	598	103	481
sales revenue per platinum ounce sold	(\$/oz)	1,279	1,116	15

highlights